



# Approved Provider List\*

## 403(b) Provider Names

American Century Investments\*\*\*

American Fidelity Assurance Company\*\*\*

AIG Retirement Services (formerly VALIC)

Americo Financial Life and Annuity Insurance Company/

Great Southern Life Insurance Company\*\*\*

Ameriprise

AXA Equitable Life Insurance Company

Brighthouse

CalSTRS Pension 2

CTA Voluntary Retirement Plans for Educators, LLC\*\*\*

Empower Retirement

Fidelity Investments \*\**(District Specific)*

First Investors Funds distributed by Foresters Financial

Franklin Templeton Investments

Global Atlantic Financial Group\*\*\*

Great American Insurance Group (Annuity Investors Life Insurance Co.)

GWN Securities, Inc.

Horace Mann Investors, Inc.\*\*\*

Horace Mann Life Insurance Company\*\*\*

Industrial-Alliance Pacific Life Ins Co, US Branch\*\*\*

Lincoln Financial Group (Lincoln National Life)\*\*\*

Lincoln Investment, LLC

MassMutual\*\*\* (existing accounts only)

Metropolitan Life Insurance Co.

Midland National

Modern Woodmen of America\*\*\*

National Life Group (Life Insurance Company of the Southwest)

New York Life Ins. & Annuity Corp.\*\*\*

North American Company for Life and Health

Invesco (formerly OppenheimerFunds)

Orion Portfolio Solutions (formerly FTJ FundChoice)

PlanMember Securities Corp./PlanMember Services Corp.

PFS Investments Inc.\*\*\*

Security Benefit Group

Transamerica Life Insurance Company (existing Transmark policies only)

Thrivent Financial\*\*\*

USAA Life Insurance Company

Voya Reliastar Life Insurance Company

Voya Retirement Insurance and Annuity Company

Waddell & Reed, Inc.\*\*\*

## 457(b) Provider Names

Empower Retirement

For more information, please contact SchoolsFirst Plan Administration, LLC

Call 800.462.8328, ext. 4727

Click [www.schoolsfirstfcu.org](http://www.schoolsfirstfcu.org)

Email [retirement@schoolsfirstfcu.org](mailto:retirement@schoolsfirstfcu.org)

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\* This list is subject to change.

\*\* Not available in all districts. Please confirm availability with SchoolsFirst Plan Administration, LLC

\*\*\* Grossmont-Cuyamaca Community College District will no longer accept new SRA's for these vendors, effective November 17, 2016

**SCHOOLSFIRST**   
Plan Administration, LLC